

## PATRAWIN®

### TOTAL IP PRACTICE EFFICIENCY

Patrawin® empowers law firms of all sizes to quickly implement a complete and fully featured IP practice management system.

**Patrawin maximises attorney efficiency and client satisfaction without having to compromise or modify their established IP operations and processes.**

Designed for IP attorneys and administrators, Patrawin provides complete case management for patents, trademarks, designs, domains, licensing and litigation matters alongside a comprehensive document management system and fully featured time management and invoicing capability.

Patrawin's modern and intuitive user interface can be personalised by each user or by administrators for groups of users to ensure it matches their specific needs to maximise efficiency, ease of use and collaboration.

Used by over 100 European law firms to manage hundreds of thousands of IP cases daily Patrawin will enable you to:

- **Update and modernise your IP practice management** with a modern and intuitive system that is tailored to your specific needs and processes.
- **Reduce software licence and maintenance costs** by removing the need for separate document management or time and billing systems.
- **Minimise unbillable workload** with advanced automation and workflows and the optional integration of IP Forecaster™ for instant accurate client quotes across multiple filing scenarios.
- **Increase efficiency and minimise the need for paper documents** through the document



management system's full integration with products such as Microsoft Word®, Excel® and Outlook®.

- **Maximise billable hours** through the use of Patrawin's advanced time recording features and fully integrated client billing modules, all provided as standard.
- **Manage client satisfaction and minimise attorney time** spent on client enquiries through Patrawin's client web portal – IPR Control that allows your clients secure access for up to date case status and portfolio information as well as adding additional case information.
- **Meet client and practice security concerns** with Patrawin's client server architecture that means all client records are kept on your premises.

**Patrawin has everything you need for efficient, modern IP practice management:**

## **SYSTEM SET-UP AND INSTALLATION**

- Premises based on your own server infrastructure
- Available in English, German and all Scandinavian languages
- Fully customisable to your needs and processes
- End to end implementation in a matter of months
- CPA Global's industry leading software implementation covering configuration, data migration, training and system handover

## **CORE CASE MANAGEMENT**

- Cater for of all types of IP matters
- User defined overview of upcoming due dates
- Configurable workflows
- Bulk updating of case data
- Renewal service integration

## **DOCUMENT MANAGEMENT SYSTEM**

- Relate all kind of file types to cases and parties
- Integrated with Microsoft Outlook®, Word®, Excel® & Lotus Notes®
- Search in documents using free-text feature
- Scan directly into the data base

- Delegate documents to colleagues
- Store invoices and letters automatically

## **BILLING AND TIME REGISTRATION**

- Manual and automatic invoicing
- Support for electronic billing
- Registration of supplier invoices
- Flexible and client specific discount settings
- Various financial reports and statistics
- Easily integrated with accounting package

## **REPORTS**

- Export data directly to Excel®
- Create own Excel® report templates
- Customized pdf reports
- Map overview of portfolios
- Create charts and graphs based on case data
- Financial reports

## **TEMPLATE LETTERS**

- Word and email templates for easy communication
- Select information from different parties and cases and include on the templates
- Automatic generation of letters and emails
- Automatic storage in Document Management System on appropriate case or client



***Patrawin is very easy to use, the user interface is better than other software solutions. In addition, the support we receive is excellent. We are very satisfied."***

Markku Simmelvuori  
Managing Director  
Papula Nevinpat

## **CLIENT ACCESS PORTAL**

- Displaying selected case information as well as documents to clients and other stakeholders
- Easy access from any type of web browser
- Search and report features
- Easy and flexible user administration
- Secure encryption and password protection

**LET'S GET STARTED**  
Schedule your Patrawin demonstration today, email [ipinfo@cpaglobal.com](mailto:ipinfo@cpaglobal.com)

or visit  
[CPAGlobal.com](http://CPAGlobal.com)