

IP FORECASTER

ADVANCED TECHNOLOGY FOR SMARTER IP BUDGETING



IP costs are complex and constantly changing. To identify the true value of your IP requires efficiency and accuracy. IP Forecaster is an advanced, secure and easy-to-use online tool that streamlines your entire budgeting process for every patent, trademark and design.

Using live market rates and powerful scenario modelling, IP Forecaster delivers fast, accurate and automated budgets—and also delivers more time to meet client needs. IP Forecaster helps you:

- **Accurately and quickly predict costs** throughout the IP lifecycle and across all jurisdictions
- **Improve decision making** with accurate and fast responses, including point-in-time forecasting
- **Intelligently control IP expenditures** and drive strategic decisions, through what-is analysis and modelling
- **Save time** collecting and validating PTO charges and average global rates through direct access to live market rates
- **Negotiate better rates** through transparency on average market rates, costs and PTO fees



Featuring more than 50 standard reporting options, IP Forecaster delivers powerful customisation capabilities for patents, trademarks and designs.



REPORT GENERATION OPTIONS

- Filing Strategy
- Fiscal Years
- Portfolio Structure
- Product Category
- What-if Scenarios
- Page/Claims Numbers
- Currency Format

CONFIGURATION OPTIONS

- Breakdown by Jurisdiction and Filing Behaviour
- Breakdown by IP Lifecycle and Fiscal Year
- Breakdown by Patent and Business Unit
- Save and Combine Quotes
- Easily Regenerate Quotes on Fresh Input
- Export to Excel/Word/PDF
- Charts and Graphs

OVER 50+ STANDARD REPORTS, INCLUDING:

- Annual Budget Reports
- Quarterly Budget Reports
- Renewal Reports
- Advance Scenario Building
- Patent Reports Per Family
- Summary Overview
- PCT National Filing/
Quotation
- Custom Reports
(Fully Definable)

REAL VALUE FROM REAL-TIME DATA

IP Forecaster delivers fast, accurate and automated budgets, using live market rates, covering agent fees, PTO fees and costs. Here's how it works:

- 1** A worldwide network of attorneys monitor and collect IP costs for IP Forecaster, covering international filing, prosecution and maintenance activities.
- 2** IP Forecaster captures agreed rates and structures from your IP law firm(s).
- 3** Using multiple formulae based on patent complexity, IP Forecaster accurately estimates costs that can be seen against your fiscal cycle.
- 4** IP Forecaster can also use non-sensitive case data and statuses from your IP management system for faster forecasting.

IP Forecaster makes the budgeting process swift and repeatable by processing key data resources through a range of output options.

Data is updated continually and includes:

REAL-TIME LAWS AND RULES

Prosecution Processes,
Worldwide Laws, Average
Pendency Times, Patent
Complexities, Technologies

WORLDWIDE AGENT FEES

Worldwide Agent Costs for
Filing, Prosecution, Grant,
Translation, Validations and
Maintenance Fees

OFFICIAL FEES

Official PTO Application,
Prosecution, Grant,
Translation, Validations
and Maintenance Fees

AGREED FEES

Your Negotiated Law Firm Rates

LIVE PATENT DATA

Patent Family and Characteristics

Used by more than 80 corporations and law firms worldwide, IP Forecaster has been reported to achieve an average accuracy variance of between 3% and 10% of estimated and actual costs—bringing best-in-class accuracy to the budgeting process.



Schedule your IP Forecaster
demonstration today.
Email your request to
ipinfo@cpaglobal.com
or visit us online at
CPAGlobal.com